

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 13, 2002

REGISTRATION NO.: 24165

BOOK: 85

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BONDS ISSUED BY: Verona R-VII School District

AMOUNT OF ISSUE: \$740,000.00

COUNTY: of Lawrence

DATE OF ISSUE: December 20, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$740,000 of the District's General Obligation Refunding Bonds, Series 1996

Rate of Interest	Amount	Maturity
2.000%	\$ 50,000.00	03/01/2002
2.500%	90,000.00	03/01/2003
3.050%	90,000.00	03/01/2004
3.400%	100,000.00	03/01/2005
3.850%	100,000.00	03/01/2006
4.000%	100,000.00	03/01/2007
4.200%	100,000.00	03/01/2008
4.300%	110,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$740,000.00

INTEREST RATE: 3.8981%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable